

## Financial Policy

Patient Name:

Chart #:

Date:

Thank you for choosing Orlando Orthopaedic Center. We strive to offer the best healthcare services to our patients. Part of that service is providing transparency regarding any financial responsibilities. If at any time during your visit you have questions or concerns regarding your potential costs of services, please alert one of our team members

Please review the following

1. Orlando Orthopaedic Center verifies your benefits with your insurance company prior to each visit. Verification of your benefits with your insurance company is not a guarantee of benefits or payment. You are responsible for paying any out-of-pocket expenses as part of your benefit coverage. Be advised having more than one insurance policy is not a guarantee that all of your out-of-pocket expenses will be covered.
2. As a courtesy, Orlando Orthopaedic Center provides 2 options for you to pay your out-of-pocket expenses for services provided
  - Estimate of Cost
    - Pay today an **estimate** of fees owed for your visit. A team member will review your estimated out-of-pocket expenses at the end of your visit today. After your insurance company processes your claim you may have additional out-of-pocket expenses for which you will be billed or you may be due a refund.
  - Authorized Payment Option
    - Pay your **exact** out-of-pocket expenses after your insurance company processes your claim. This process requires us to secure your credit card information. After your insurance company has processed your claim your credit card will be charged the determined amount for any balance owed. You will be notified of the exact amount before your credit card is charged.
3. Assignment of Benefits: In consideration of the treatment being rendered, you hereby irrevocably assign any and all insurance benefits you have to Orlando Orthopaedic Center for services provided to you. You understand you remain personally financially responsible for any services not covered by your insurance benefits or plan.
4. For Self-Pay patients with no active insurance coverage, Orlando Orthopaedic Center offers a flat rate of \$270.00 - \$864.00 depending on the level of complexity for the initial office visit and \$162.00 for each follow-up office visit. Additional charges apply for services not included in the office visit (examples include DME, MRI, EMG, therapy, surgery). Payment is required prior to services being rendered.
5. If your balance is not paid or a payment arrangement has not been made after two (2) attempts to collect, a **\$25 service charge** may be assessed as a late fee on your account. Any unpaid balance may be turned over to an outside collection agency.
6. There will be a \$35 fee assessed for insufficient funds when paying by check.
7. A No Show fee of \$50 may be charged for patients who do not cancel or reschedule their appointments prior to 24 hours before their scheduled appointment.
8. There is a charge for completing individual medical forms, disability, work restriction, employer forms, school forms, etc. Please allow five (5) business days to process all form requests.
9. There is a cost for other service(s) such as copying x-ray images and medical records.

**By signing below I acknowledge that I have read the financial policy of Orlando Orthopaedic Center**

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Patient or Patient's Representative or Responsible Party

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Date



## Consent for Purposes of Treatment, Payment, and Healthcare Operations

Patient:

Acct:

Date:

I consent to medical examination and treatment for myself or for the patient for whom I am the parent or legally authorized representative. (If a patient is a minor, the parent having legal custody, a legal guardian, or a person authorized by them in writing must sign. If a patient is incompetent, a legal guardian or conservator must sign.)

I consent to the use or disclosure of my protected health information by Orlando Orthopaedic Center (OOC) for the purpose of diagnosing and/or providing treatment to me, obtaining payment for my health care bills, or to conduct health care operations for OOC. I understand that diagnosis and/or treatment of me by OOC may be conditional upon my consent, as evidenced by my signature on this document.

My "protected health information" means health information, including my demographic information, collected from me and created or received by my physician, another health care provider, a health plan, and my employer or a health care clearinghouse. This protected health information relates to my past, present, and/or future physical or mental health or condition and identifies me, or there is a reasonable basis to believe the information may identify me.

I understand I have the right to request a restriction as to how my protected health information is used or disclosed to carry out treatment, payment, or healthcare operations of the practice. OOC is not required to agree to the restrictions that I may request; however, if OOC agrees to a restriction that I request then the restriction is binding.

I have the right to revoke this consent, in writing, at any time, except to the extent that OOC has taken action in reliance on this consent.

I understand I have the right to review OOC's Notice of Privacy Practices, which has been made available to me, prior to signing this document. The Notice of Privacy Practices describes the types of uses and disclosures of my protected health information that will occur in my treatment, payment of my bills, and in the performance of health care operations of the OOC. The Notice of Privacy Practices for OOC is also posted at each office location and on the OOC website at [www.orlandoortho.com](http://www.orlandoortho.com). This Notice of Privacy Practices also describes my rights and OOC's duties with respect to my protected health information.

OOC reserves the right to change the privacy practices that are described in the Notice of Privacy Practices. I may obtain a revised notice of privacy practices by accessing the OOC website, calling the office and requesting a revised copy be sent in the mail, or asking for one at the time of my next appointment.

**I hereby authorize the release of my Protected Health Information to the following individuals: (Please Print)**

\_\_\_\_\_  
Signature of Patient or Personal Representative

\_\_\_\_\_  
Name of Patient or Personal Representative

\_\_\_\_\_  
Date

\_\_\_\_\_  
Description of Personal Representative's Authority

# Orlando Orthopaedic Center

## Patient Medical History

**Patient:** \_\_\_\_\_ **Chart:** \_\_\_\_\_ **Date:** \_\_\_\_\_  
**Gender:** \_\_\_\_\_ **AGE:** \_\_\_\_\_ **DOB:** \_\_\_\_\_ **Primary Care Provider:** \_\_\_\_\_

**Pharmacy Name:** \_\_\_\_\_ **Phone:** \_\_\_\_\_ **Address:** \_\_\_\_\_

How were you referred to us?  Urgent Care  Work Comp System  High School  
 Primary Care Physician  Other: \_\_\_\_\_

What is the main reason for this visit? \_\_\_\_\_

On a scale of 0 to 10 what number would you give your pain today? \_\_\_\_\_ (0 no pain, 1-3 mild, 4-6 moderate, 7-10 severe)

**PAST HEALTH HISTORY OF PATIENT - Please circle Y or N for each condition listed below. Do not leave any blanks.**

| Metabolic Disease          | Blood Disorders        | GI Disease                  | Cancer                |
|----------------------------|------------------------|-----------------------------|-----------------------|
| Diabetes Y N               | Anemia Y N             | Ulcer Y N                   | Location _____        |
| High Blood Pressure Y N    | Clotting Problems Y N  | Gall Bladder Y N            | Year Diagnosed _____  |
| Thyroid Disease Y N        | Hemophilia Y N         | Hernia Y N                  | Reoccurrence Y N      |
| Osteoporosis Y N           | <b>Cardiac Disease</b> | GI Bleed Y N                | Current Treatment Y N |
| <b>Pulmonary Disease</b>   | Heart Attack Y N       | Obstruction Y N             | <b>Infections</b>     |
| Pneumonia Y N              | Angina Y N             | <b>Urologic Disease</b>     | After Surgery Y N     |
| Asthma Y N                 | Heart Murmur Y N       | Urinary Tract Infection Y N | Venereal Disease Y N  |
| COPD Y N                   | Arrhythmia Y N         | Kidney Stone Y N            | Hepatitis Y N         |
| Tuberculosis Y N           | Valve Problems Y N     | Dialysis Y N                | AIDS Y N              |
| <b>Psychiatric Disease</b> | <b>Arthritis</b>       | <b>Miscellaneous</b>        | HIV Positive Y N      |
| Depression Y N             | Rheumatoid Y N         | Blood Clots Y N             | Osteomyelitis Y N     |
| Schizophrenia Y N          | Osteoarthritis Y N     | Thrombophlebitis Y N        | <b>CNS Disease</b>    |
| Bipolar Disorder Y N       | Gout Y N               | Prior Blood Transfusion Y N | Stroke Y N            |
|                            |                        |                             | Seizure Y N           |

Explain any other conditions not listed above that you have been diagnosed with: \_\_\_\_\_

**SURGICAL PROCEDURES** (include approximate dates):  NONE

\_\_\_\_\_  
 \_\_\_\_\_  
 \_\_\_\_\_

Have you ever had a problem with anesthesia?  Yes  No If yes, explain \_\_\_\_\_

**ALLERGIES:**  NONE

| Medication / Other | Reaction | Severity of Allergy |          |        |            |
|--------------------|----------|---------------------|----------|--------|------------|
| _____              | _____    | Mild                | Moderate | Severe | Intolerant |
| _____              | _____    | Mild                | Moderate | Severe | Intolerant |
| _____              | _____    | Mild                | Moderate | Severe | Intolerant |

Reaction Examples: Unknown, Breathing Difficulty, Nausea, Rash, Anaphylaxis, Vomiting, Diarrhea, Hives, Dizziness

**CURRENT MEDICATIONS:**  NONE Include medications prescribed by a physician, Over-the-Counter (OTC), Herbal Supplements and Vitamins.

| Medication & Dosage | Prescribing Physician | Medication & Dosage | Prescribing Physician |
|---------------------|-----------------------|---------------------|-----------------------|
| 1. _____            | _____                 | 5. _____            | _____                 |
| 2. _____            | _____                 | 6. _____            | _____                 |
| 3. _____            | _____                 | 7. _____            | _____                 |
| 4. _____            | _____                 | 8. _____            | _____                 |

\*\*\* PLEASE CONTINUE AND COMPLETE PAGE 2 OF THE PATIENT MEDICAL HISTORY \*\*\*

# Orlando Orthopaedic Center

Patient: \_\_\_\_\_ Account #: \_\_\_\_\_

## SOCIAL HISTORY

Current Occupation: \_\_\_\_\_

Married                       Single                       Divorced                       Widowed                       Domestic Partnership

Number of Children Living: \_\_\_\_\_ Presently Living Alone?  Yes  No

Smoking / use of tobacco products:  Never  Quit  Yes If Yes / Quit, # years \_\_\_\_\_ # Packs/Products per Day \_\_\_\_\_ Last Use \_\_\_\_\_

Alcohol Use:  None  Rarely (< 12 drinks/year)  Occasionally (< 12 drinks/month)  
 Socially (4-14 drinks/week)  Often (> 2 drinks/day)  Past Problem

Drug Use:  None  Presently  Past Problem

## FAMILY HISTORY - Please circle each condition listed below that either your Mother (M), Father (F), or Grandparents (G) have or had.

|                     |   |   |   |                |   |   |   |                          |   |   |   |
|---------------------|---|---|---|----------------|---|---|---|--------------------------|---|---|---|
| Stroke              | M | F | G | Arthritis      | M | F | G | Kidney Trouble or Stones | M | F | G |
| Heart Trouble       | M | F | G | Gout           | M | F | G | Cancer                   | M | F | G |
| High Blood Pressure | M | F | G | Seizures       | M | F | G | Bleeding Disorders       | M | F | G |
| Diabetes            | M | F | G | Mental Illness | M | F | G | Alcoholism               | M | F | G |
| Anesthesia Problems | M | F | G |                |   |   |   |                          |   |   |   |

Other: \_\_\_\_\_

Check this box if your Mother, Father, or Grandparents do not have or never had any of the conditions listed above.

## REVIEW OF SYSTEMS - Please select Y or N for each symptom listed below. Do not leave any blanks.

### Constitutional

Recent Weight Changes                      Y    N  
 Chills or Fever                                      Y    N  
 Fatigue    Y    N  
 Hot or Cold Spells                                  Y    N

### Eye

Change of Vision                                  Y    N  
 Double / Blurred Vision                          Y    N  
 Reading Glasses                                    Y    N  
 Eye Pain    Y    N

### Ears / Nose / Throat

Loss of Hearing                                      Y    N  
 Ear Pain    Y    N  
 Hoarseness    Y    N  
 Nosebleeds    Y    N  
 Difficulty Swallowing                              Y    N  
 Toothache    Y    N  
 Gum Trouble                                         Y    N

### Respiratory

Morning Cough                                    Y    N  
 Shortness of Breath                                Y    N

### Cardiovascular

Heart or Chest Pain                                Y    N  
 Abnormal Heartbeat                                Y    N  
 Badly Swollen Ankles                              Y    N  
 Calf Cramps while Walking                        Y    N

### Gastrointestinal

Poor Appetite                                        Y    N  
 Nausea / Vomiting                                 Y    N  
 Abdominal Pain                                      Y    N  
 Frequent Belching                                 Y    N  
 Black Stools / Blood in Stool                      Y    N  
 Constipation / Diarrhea                            Y    N  
 Hemorrhoids                                         Y    N

### Musculoskeletal

Joint Pain / Swelling                                Y    N  
 Joint Stiffness                                      Y    N  
 Limited Use of a Joint                                Y    N  
 Bone Deformities                                    Y    N  
 Muscle Cramping / Pain                            Y    N  
 Loss of Muscle Strength                            Y    N

### Skin

Frequent Rash                                        Y    N  
 Jaundice (Yellow Skin)                            Y    N

### Genitourinary

Frequent Urination                                 Y    N  
 Burning on Urination                                Y    N  
 Difficulty Starting Urination                        Y    N  
 Difficulty Stopping Urination                        Y    N  
 Get Up Every Night to Urinate                      Y    N

### Incontinence

Incontinence                                         Y    N  
**Neurological**  
 Frequent Headaches                                Y    N  
 Blackouts    Y    N  
 Seizures    Y    N  
 Tremors    Y    N  
 Loss of Bowel / Bladder Control                    Y    N  
 Difficult Balance/Coordination                      Y    N

### Psychiatric

Anxiety / Nervousness                              Y    N  
 Insomnia    Y    N  
 Depression    Y    N

### Women Only

Irregular Periods                                    Y    N  
 Vaginal Disorder                                    Y    N  
 Frequent Spotting                                  Y    N  
 Pregnant    Y    N

**(For Office Use Only):**

Reviewed for completeness by: \_\_\_\_\_

Date: \_\_\_\_\_